

## Making a Contribution of Stock to CAPA

Thank you for your interest in making a contribution of securities to CAPA! A contribution of securities can be made to CAPA in two ways:

## **Electronic Transfer**

You may instruct you brokerage firm or banker to transfer the shares electronically to CAPA's account at Merrill Lynch:

31-0749884

- Please provide your investment advisor with Merrill Lynch's wiring instructions: DTC#: 8862 CAPA Account: 6AB-07811 CAPA
- 2. Please notify CAPA's Development Department of the name of the donor, name of the stock, number of shares transferred, name of the brokerage firm or bank making the transfer, and any restrictions or designations for the contribution. 614.719.6702 or bmarkus@capa.com

## **Physical Transfer**

If you are physically holding the stock certificate, you can sign it over to CAPA directly.

1. Please contact the CAPA Development Department and arrangements will be made to facilitate the stock transfer.

If you have any questions, please contact: Barbara Markus Director of Development CAPA 55 East State Street Columbus, OH 43215 614-719-6702 bmarkus@capa.com

CAPA Tax ID: